

Monday 8 April

08:00 Registration opens *sponsored by* **JACOBS®**

08:00 Exhibition opens

EXPLORATION FORUM

Conference Auditorium *sponsored by*



09:00 **Chairman's Opening Remarks**
Alejandra Wood, Executive Director, **CESCO**

09:05 **Inaugural presentation**
Pablo Terrazas, Mining Undersecretary, **Government of Chile**

09:20 **Panel discussion: Exploring the landscape for copper exploration**
Moderator: **José Joaquín Jara**, Assistant Professor, Department of Mining Engineering,
Pontificia Universidad Católica de Chile
Ignacio Del Río, Partner, Director, General Manager, **Minería Activa**
Luis Albano Tondo, President, CEO & Director, **Coro Mining**
Santiago Vaca, Chief Geologist, **SolGold**
John Black, CEO, **Regulus Resources**

10:45 **Refreshment break**

11:15 **Examining the factors determining the long-term outlook for copper and copper co-products - What are the opportunities and threats for copper price?**
Moderator: **Mauro Valdés**, Executive President, **ALTA LEY**
Robert Edwards, Principal Analyst, **CRU**
Hamish Sampson, Senior Analyst, **CRU**

12:00 **Panel discussion: What should Chile do to boost exploration in the country?**
Moderator: **Nicolas Fuster**, Senior Advisor Mining
Antony Amberg, President and CEO, **Los Andes Copper**
Jerónimo Carcelén P, Partner, **Carcelén, Demery, Guzmán & Tapia**
Rony Zimerman, Partner, **Bofill Mir & Alvarez Jana**
Marcelo Olivares, Board Member, **CESCO**

13:00 **Lunch sponsored by** **BHP**

Monday 8 April (continued)

EXPLORATION FORUM

- 14:00 **Financing Issues, Trends and Alternatives for Mid-Sized Mining Company Development**
Moderator: **Eduardo Valente**, Partner, Advisory Operations Leader, Energy Market Segment Leader, **Ernst & Young**
Richard Reeves, Managing Director, **Northcott Capital**
- 14:25 **Top 5 Risks for mining in Latin America in 2019**
Andrés Sáenz, Associate Director, **Control Risks**

INTERNATIONAL COPPER ASSOCIATION WORKSHOP

- 14:00 - **Future Energy Workshop**
16:00 Moderator: **Ernest Scheyder**, Mining and Future Energy Correspondent, **Reuters**
Na Jiao, Technology Analyst, **IDTechEx**
Francisco Carranza, Managing Director, **Nissan Energy**
Benjamin Freas, Principal Research Analyst, **Navigant Research**
Adrien Coudurier, Head of Commercial Office South America, **Enel Green Power**
Anette Meyer Holley, Business Manager, **BSRIA Worldwide Market Intelligence**
Martin Bergemann, Head of Associations, **Siemens AG**
Krisztina Kalman-Schueler, Managing Partner, **DMM Advisory Group**

EXPLORATION FORUM

- 14:50 **Refreshment break**
- 15:30 **Panel discussion: Developments in geophysics and other exploration technologies**
Moderator: **Alexandra Blood**, Executive Director, Mineral Resources, Department for Energy and Mining, **Government of South Australia**
Rohan Cobcroft, Chief Geologist, **Geological Survey of South Australia**
Marco Nieto, Business Development Manager, **MPX Geoservices Ltd**
Angus McFarlane, Program Director, **CSIRO Mineral Resources**
Andrew Dasys, President, **Objectivity.ca**
- 17:00 **Closing remarks**
- 18:00 **Welcome reception sponsored by**



Tuesday 9 April

WORLD COPPER CONFERENCE

- 08:00 Registration opens *sponsored by* **JACOBS**
- 08:00 Exhibition opens
Conference Auditorium *sponsored by* 
- 09:00 **Chairman's Opening Remarks**
Moderator: **Robert Perlman**, Chairman, **CRU**
- 09:10 **Opening presentation**
Baldo Prokurica, Minister of Mines, **Government of Chile**
- 09:30 **CEO Panel - Creating value**
Nelson Pizarro, Chief Executive Officer, **Codelco**
Arnaud Soirat, Chief Executive, Copper & Diamonds, **Rio Tinto**
Don Lindsay, Chief Executive Officer, **Teck Resources Ltd**
Iván Arriagada, Group CEO, **Antofagasta Minerals**
Xing Wang, Director, VP of Commercial and Logistics, **Minera Chinalco Peru S.A.**
Vanessa Davidson, Director of Copper Research and Strategy, **CRU**
- 11:00 **Refreshment break**

Moderator: **Alexandra Blood**, Executive Director, Mineral Resources, Department for Energy and Mining, **Government of South Australia**
- 11:30 **Keynote presentation**
Robert Friedland, Founder, Executive Co-Chairman, **Ivanhoe Mines**
- 12:15 **Panel discussion – technical innovation project risk management and costs**
Paige Wilson, (SVP), President, Bechtel Mining & Metals, **Bechtel**
Nick Bell, Vice President, Sales, Mining, Minerals and Technology, **Jacobs**
Brandon Spencer, Managing Director, ABB Process Industries, Industrial Automation Division, **ABB**
- 13:15 **Lunch** *sponsored by* **FLUOR**

Tuesday 9 April (continued)

STREAM ONE

14:45 Future Copper Demand Panel

Moderator: **Ernest Scheyder**, Mining and Future Energy Correspondent, **Reuters**

Na Jiao, Technology Analyst, **IDTechEx**

Francisco Carranza, Managing Director, **Nissan Energy**

Benjamin Freas, Principal Research Analyst, **Navigant Research**

Adrien Coudurier, Head of Commercial Office South America, **Enel Green Power**

Anette Meyer Holley, Business Manager, **BSRIA Worldwide Market Intelligence**

Martin Bergemann, Head of Associations, **Siemens AG**

Krisztina Kalman-Schueler, Managing Partner, **DMM Advisory Group**

16:00 Refreshment break

STREAM TWO

14:45 Outlook and opportunities in the mining equipment and services sector

Moderator: **David Coombs**, Head of Copper Consulting, **CRU**

Ben Jones, Managing Consultant, **CRU**

Pascual Veiga, President, **APRIMIN**

Charles O'Donnell, Group Head of Supply Chain and Business Planning, **Anglo American**

Julian Sparks, Strategy and Development Services Manager, **Wood**

Wednesday 10 April

WORLD COPPER CONFERENCE

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08:00 Pre-conference workshop

The China Stimulus pre-conference workshop will consider how the recently announced China stimulus may affect Copper markets. The three panel members will bring different perspectives, and there is expected to be a large amount of audience participation.

Jumana Saleheen, Chief Economist, **CRU**

Victor Garay, Market Coordinator, **Cochilco**

Natasha Kaneva, Executive Director, Global Commodities, Investment Bank, **J.P. Morgan**

09:00 Chairman's Opening Remarks

Charlie Durant, Principal Analyst, **CRU**

09:05 **Ruben Fernandes**, Chief Executive Officer, Base Metals, **Anglo American**

09:20 Copper shaping the future - Today's global trends are tomorrow's drivers of demand

Javier Targhetta, Senior Vice President Marketing & Sales, **Freeport-McMoRan**, President, **Atlantic Copper**

09:35 Future preparedness of Indian Copper Industry

Jagdish Chandra Laddha, CEO - Birla Copper, **Hindalco Industries Ltd**

09:50 Boliden Mines

Stefan Romedahl, President, **Boliden Mines**

10:05 Panel discussion Ratings, finance and capital allocation

Ian Linnell, President, **Fitch Ratings**

Alvaro Ossio, VP Senior Commercial, Finance and Business Support, **MMG Limited**

David Coombs, Head of Copper Consulting, **CRU**

11:00 Refreshment break

Wednesday 10 April (continued)

11:30 **Sustainable copper: What is the market potential and how could it impact prices and premiums?**

Moderator: **Laura Superneau**, Senior Editorial Manager, **BNamericas**

Christophe Koenig, Senior Vice President, Commercial, **Aurubis**

Charlie Murrah, Executive Vice President, Metals, **Southwire Company**

Mark Loveitt, President, **International Wrought Copper Council**

Hugo Brodie, AVP – Responsible Sourcing, **LME**

12:15 **Beyond the base case – Copper price under different market scenarios:**

Moderator: **Ricardo Labo**, Executive Director, **Labo Mining Strategies**

Jumana Saleheen, Chief Economist, **CRU**

Piotr Ortonowski, Senior Market Analyst, **Eurasian Resources Group**

Duncan Hobbs, Research Manager, **Concord**

Charlie Durant, Principal Analyst, **CRU**

Mengjie Wu, Senior Analyst, **CRU**

Anthony Laub, Partner, **Laub & Quijandria**

13:30 **Lunch**

SULPHURIC ACID SEMINAR

14:30 **Sulphuric acid seminar**

Brendan Daly, Markets & News Editor, Fertilizer Week, **CRU**

Cristian Cifuentes G., Analista de Estrategias y Políticas Públicas, **Comisión Chilena del Cobre**

Erik Heimlich, Principal Analyst, Copper, **CRU**

Claudia Araya Bravo, Business Development Manager for Chemetics in Latin America and Mexico, **Jacobs**